



INTAKE FORM

Today's Date: _____

Confidential History

(If more space is needed, please use back of page.)

Referred By: _____

Name: _____ Date of Birth: _____

Present Address: _____

City: _____ State: _____ Zip: _____

Home Phone: (____) _____-_____ Message OK? Yes No E-mail: _____

Cell Phone: (____) _____-_____ Message OK? Yes No Occupation: _____

Education Level: _____ Sex: M F

Church you attend: _____ Religion: _____

In case of an emergency contact: _____ Phone: _____

Marital Status: (Check all that apply.)

- Married, if so how long? _____ Are there current marital problems? Yes No Comments: _____
- Living together, if so how long? _____
- Widowed, if so how long were you married? _____ How long ago did your spouse pass away? _____
- Separated, if so how long have you been separated? _____
- Divorced, if so how long were you married? _____ How long ago did you divorce? _____
- Never Married

Current Spouse's Name: _____

Spouse's Occupation: _____

Children:

Name: _____ Sex: M F Age: _____ Living with you? _____

Name: _____ Sex: M F Age: _____ Living with you? _____

Name: _____ Sex: M F Age: _____ Living with you? _____

With whom were you raised? _____

Marital Status of Parents: (Check all that apply.)

- Married (Years Married): _____
- Separated (Years Married): _____
- Never Married Living Together Divorced

Siblings:

Name: _____ Sex: M F Age: _____

Name: _____ Sex: M F Age: _____

Name: _____ Sex: M F Age: _____

What are your main concerns/reasons for seeking counseling at this time? Was there a special event?

When did these symptoms begin? _____

How serious does this problem feel to you? 1 2 3 4 5

Mildly Upsetting ←————→ Extremely Serious

Please circle the items that cause you the most trouble in your life:

- | | | | | |
|-----------------|----------------|------------------------|--------------------|-------------------|
| Abuse | Extravagance | Indecisiveness | Mood swings | Stinginess |
| Addictions | Family members | Indifference | Obsessive thoughts | Stress |
| Anger | Fantasizing | Inferiority | Panic | Tardiness |
| Anxiety | Fear | Insecurity | Poor concentration | Thought process |
| Apathy | Friends | Insignificance | Poor decisions | Unapproachability |
| Callousness | Giving up | Irresponsibility | Prejudice | Underachievement |
| Carelessness | Gossip | Jealousy | Pride | Unfaithfulness |
| Compulsiveness | Greed | Lack of awareness | Procrastination | Ungratefulness |
| Covetousness | Guilt | Lack of fairness | Rebellion | Unreasonableness |
| Cowardice | Harshness | Lack of goals | Rejection | Unresponsiveness |
| Daydreaming | Headaches | Lack of perceptiveness | Resistance | Wastefulness |
| Deception | Health | Lack of wisdom | Restlessness | Withdrawal |
| Denial | Hypocrisy | Laziness | Rudeness | Worry |
| Disorganization | Immorality | Loneliness | Sadness | |
| Disrespect | Impulsiveness | Lustful thoughts | Self-gratification | |
| Dominance | Inadequacy | Lying | Selfishness | |
| Doubts | Incompleteness | Manipulation | Sex | |
| Envy | Inconsistency | Memory | Spouse | |

Psychological History:

Is there a family history of treatment for psychological/psychiatric conditions? Yes No

Comments: _____

Have you had previous counseling? Yes No

With whom and when: _____

What did you learn? _____

Have you ever felt suicidal? Yes No Do you feel that way now? Yes No

Comments: _____

Do you drink alcohol? Yes No What type: _____ Frequency: _____

Do you use tobacco? Yes No What type: _____ Frequency: _____

Do you use other drugs? Yes No What type: _____ Frequency: _____

Have you been a victim of physical or sexual abuse/assault or incest? Yes No Comments: _____

Do you have addictions? If so, please mark all that apply: Drugs Alcohol Pornography Food

Gambling Other _____

Please check all that apply:

- | | | | |
|----------------------|--|-----------------------------|--|
| Abortion | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Head Injury | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| ADD or ADHD | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Homosexuality | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Addictions | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Incest | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Alcoholism | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Manic/Depression | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Anxiety | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Memory problems | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Appetite disturbance | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Mood swings | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Child Abuse | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Psychiatric hospitalization | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Depression | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Schizophrenia | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Delusions | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Self-harm | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Drug abuse | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Sleep disturbance | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Eating problems | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | Suicidal behavior/thoughts | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member |
| Grief issues | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | | |
| Hallucinations | <input type="checkbox"/> Yourself <input type="checkbox"/> Family Member | | |

Spiritual History:

Describe your relationship with God. _____

How do you know that you are saved? _____

How would you explain to another person how to become a Christian? _____

What religions have you explored? _____

Have you ever experimented with the occult, witchcraft , psychic readings, or ouji board? _____

Health History

Please list any major medical conditions:

Current Physician: _____ Phone #: (____) _____ - _____

Date of Most Recent Visit: _____ Reason: _____

Medications You Take: I do not take prescription medication at this time.

Medication: _____ For What Condition: _____

Medication: _____ For What Condition: _____

Medication: _____ For What Condition: _____

Medication: _____ For What Condition: _____

Is there any other significant information the form did not ask that you would like to add? _____

COUNSELING PROGRAM:

The Counseling Program at Calvary Church is a biblically based ministry offered by lay counselors at no cost. Appropriate candidates are offered 10 sessions with a lay counselor. If we cannot meet your needs, referrals are available. All lay counselors are required to be in group supervision directed by the Pastor of Lay Counseling, Jim McCarty, and will also be reviewed by Robyn Bettenhausen Geis, PsyD.

WAIVER OF LIABILITY:

Having sought lay counseling through Calvary Church, a non-profit Christian organization, you hereby acknowledge your understanding of the following:

1. All counseling will be provided by lay counselor volunteers. Lay counselors shall be under the supervision of a licensed professional as well as the Pastor of Lay Counseling.
2. All counseling services provided in the counseling program are provided in accordance with biblical principles as determined by Calvary Church.
3. Your confidentiality shall be protected with the following exceptions. In certain situations the counselor is mandated by law to take actions to protect the client or others from harm, and he/she may be required to reveal limited pertinent information. Those situations include: child abuse, viewing child pornography, danger to self, threat of violence to others, adult violence witnessed by a minor, and elder/dependent adult abuse.
4. Email and all telephone communication, including texting, is for the express purpose of scheduling appointments **Only.** Calvary Church cannot guarantee confidentiality via electronic communication of any kind.
5. At times, if it is in the counselee's best interest, Calvary Church Lay Counseling will refer the counselee to an appropriate care giver.
6. Your information will be discussed confidentially and anonymously by the Lay Counseling Ministry only during counselor supervision.
7. Please notify your counselor 24 hours in advance if you cannot make your appointment. Failure to do so may result in the termination of counseling.
8. Please contact Jim McCarty, the lay counseling pastor, at 714-550-2352, if your Calvary Church counseling experience is unsatisfactory in any way. However, Calvary Church, the lay counselors, and supervisors are all released from any liability as pertains to that experience.

By signing below I affirm that I have read and agree to the above conditions.

Counselee

Date

Counselee

Date

INTAKE SUMMARY

OFFICE USE ONLY

Please fill in the best appointment time & day to meet with a counselor

Best Day of the week/Home _____

Best Time of day _____AM _____PM

Name of Client:_____ Intake Interview Date:_____

SIGNIFICANT ISSUES AND THEMES

POSSIBLE APPROACHES

GOD VIEW

Intake Counselor Signature